

SNAPSHOT of HOME Program Performance--As of 09/30/08
State Participating Jurisdictions



Participating Jurisdiction (PJ): **Montana**

PJ's Total HOME Allocation Received: **\$64,989,138**

PJ Since (FY): **1992**

Category	PJ	National Average	National Rank*
<u>Program Progress:</u>			
% of Funds Committed	100 %	93.91 %	1
% of Funds Disbursed	93.94 %	86.82 %	10
Leveraging Ratio for Rental Activities	3.1	3.97	30
% of Completed Rental Disbursements to All Rental Commitments**	91.69 %	93.48 %	41
% of Completed CHDO Disbursements to All CHDO Reservations**	81.98 %	79.84 %	25
<u>Low-Income Benefit:</u>			
% of 0-50% AMI Renters to All Renters	90.49 %	80.08 %	6
% of 0-30% AMI Renters to All Renters**	56.9 %	37.15 %	3
<u>Lease-Up:</u>			
% of Occupied Rental Units to All Completed Rental Units**	99.92 %	98.63 %	11
<u>Overall Ranking:</u>			8 / 51 PJs
<u>HOME Cost Per Unit and Number of Completed Units:</u>			
Rental Unit	\$18,341	\$26,994	1,188 Units 31.6 %
Homebuyer Unit	\$15,673	\$12,921	1,241 Units 33 %
Homeowner-Rehab Unit	\$13,515	\$19,896	624 Units 16.6 %
TBRA Unit	\$2,207	\$2,969	708 Units 18.8 %

* - The National Rank compares the 51 state HOME PJs within the nation, including Puerto Rico but, excluding Washington DC and Insular Areas. A rank of 1 is the highest; a rank of 51 is the lowest.

** - This category is double-weighted in the National Overall Ranking.

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Montana MT

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$69,011	\$92,098	\$14,471
State:*	\$70,025	\$88,270	\$14,483
National:**	\$88,539	\$71,594	\$22,853

CHDO Operating Expenses:
(% of allocation)

PJ: 1.3 %
National Avg: 1.1 %

R.S. Means Cost Index: 0.85

RACE:	Rental %	Homebuyer %	Homeowner %	TBRA %
White:	89.0	91.2	95.4	77.4
Black/African American:	1.2	0.5	0.5	1.0
Asian:	0.1	0.4	0.2	0.0
American Indian/Alaska Native:	7.2	2.6	2.6	16.2
Native Hawaiian/Pacific Islander:	0.1	0.2	0.0	0.0
American Indian/Alaska Native and White:	0.6	1.0	0.0	2.0
Asian and White:	0.0	0.2	0.2	0.0
Black/African American and White:	0.2	0.1	0.0	0.0
American Indian/Alaska Native and Black:	0.2	0.2	0.0	0.0
Other Multi Racial:	0.3	0.3	0.0	0.1
Asian/Pacific Islander:	0.1	0.7	0.3	0.0

ETHNICITY:

Hispanic	1.2	2.6	1.0	3.2
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HOUSEHOLD SIZE:

1 Person:	72.1	26.3	50.5	30.6
2 Persons:	16.7	23.0	27.6	25.4
3 Persons:	6.0	24.1	9.5	23.0
4 Persons:	3.5	15.3	7.4	11.7
5 Persons:	1.2	7.0	3.5	7.2
6 Persons:	0.5	3.0	1.1	1.6
7 Persons:	0.1	0.8	0.2	0.3
8 or more Persons:	0.0	0.4	0.3	0.1

HOUSEHOLD TYPE:

Single/Non-Elderly:	29.7	26.7	14.7	27.1
Elderly:	46.3	3.8	55.6	7.2
Related/Single Parent:	12.8	33.4	11.2	48.3
Related/Two Parent:	4.5	30.5	15.1	14.1
Other:	6.8	5.6	3.4	3.2

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	32.8	0.2 [#]
HOME TBRA:	1.3	
Other:	22.1	
No Assistance:	43.9	

of Section 504 Compliant Units / Completed Units Since 2001 327

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.

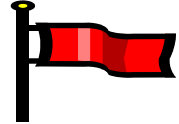


**HOME PROGRAM
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**
State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana State: MT

Summary: 1 / Of the 5 Indicators are Red Flags

Overall Rank: 8

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 91.80%	91.69	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 72.70%	81.98	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	90.49	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 98.16%	99.92	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.350	0.89	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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